



Loan summary form: Please complete a form for each loan you would like us to consider.

- Refinances: Proof of cash in deal (Bank Statements / Cancelled Checks / HUD)
- Purchase: Proof of available money down / Interest payments (Bank Statements / Income from rent)
- Construction: Project budget for rehab dollars / Estimated time of completion
- Exit strategy Example: Selling - expected selling price and broker opinion of sales price (Brokers experience with market value and average comp time on market).

Documentation : Proof of value "Appraisal / Broker opinion letter", Proof of Income "Tax Returns", Proof of Net Worth "Personal / Business Financials & Bank Statements and Proof of Credit history " consumer credit report".

Broker's Name: _____ **Phone:** _____
Business address _____
Web address: _____
Email Address: _____

Borrowers Information:

Borrowers Name: _____ **Telephone:** _____
Occupation: _____ **FICO Score** _____
Annual income \$ _____ **Net Worth \$** _____

Subject Property Info:

Address: _____
_____ **ZIP Code** _____

Description of Collateral: _____

Value of Collateral \$ _____ **Cash in to date \$** _____

Loan Summary:

Requested Loan Amount \$ _____

Estimated (LTV) _____ **#DIV/0!**

Length of loan term request _____

Original Purchase Price \$ _____ **Purchase Date** _____

Purchase / Refi _____

Existing debt pay off \$ _____

Available funds for Debt Service \$ _____

Use of Proceeds: _____

Overview/exit strategy: _____

Please provide a over view of the loan request and a full explanation of the exit strategy.



Thank you for completing our loan request form, this allows us to quickly look through each request to determine if we may be able to help. The following section will outline the information we will request if we are interested in the opportunity.

Property Appraisal : Or broker opinion letter with subject purchase / sale history

Fully Completed 1003: With detailed Assets and REO of borrowers Real Estate

Income Statements: Rent rolls with income and expenses for past month & year

Credit Report: recent credit history report for borrower

Release & Disclosure: authorization form signed for AFG to start underwriting

Color Photos: Subject property & surrounding area if available

Borrower Financials: Summary & Last 3 bank statements

Tax Returns: Past 2 years Personal / Business signed tax returns

Please provide any additional information or comments that may help to present the complete opportunity.

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